

Crusader Resources hits year-low 1st time in three months

Crusader Resources Limited (CAS.AU), Australia's 143rd largest materials company by market capitalisation, hit a 52-week low of 63.0c during the day. In the last three months the stock has hit a new 52-week low once. The stock slid for a ninth straight day on Monday, its longest such streak since 15 Dec, 2011. The stock price plummeted 6.50c (or 9.2%) to close at 64.50c. Compared with the All Ordinaries index, which rose 25.6 points (or 0.6%) on the day, this was a relative price change of -9.8%.

Long-Term Rating (Fundamentals): 3 out of 5



Bearish Signals:

Valuation

- The Q Ratio, defined by James Tobin as MCAP divided by Total Assets, is 4.3. Compared with the rest of the market the stock is overvalued and ranks in the bottom 9% of stocks by value of Q Ratio.

Description	Value	Rank In Market
Price to Book Value	4.8	In Bottom Quartile

Short-Term Rating (Technical): 1 out of 5



- The price is below the lower Bollinger band of 70.35c; the Relative Strength Index (RSI) of 19.4 has breached the oversold line of 30; the stock is also oversold according to the Williams % R indicator of -94.3.

- In the Australian market of 1,246 stocks and 53 units traded today, the stock has a 6-month relative strength of 9 indicating it is trailing 91.0% of the market.

- There were 93,352 shares worth \$62,978 traded. The volume was 0.6 times average trading of 162,908 shares.

- The last price is at a premium of 2.4% to the 12-month low of 63.0c.

- The Beta of this stock is 0.7. A Beta lower than 1 suggests this is a low risk, low return stock with volatility less than that of the market.

- The value of \$1,000 invested one year ago is \$529 [vs \$896 for the All Ordinaries index], for a capital loss of \$471. The total return to shareholders for 1 year is -47.1%.

Description	Value	Rank In Market
PMAP50	0.8	In Bottom Quartile
PMAP200	0.6	In Bottom Quartile
Relative Strength (6M)	9.2	In Bottom 8%
Change %	-9.2	In Bottom 6%
Volatility	17.5	In Bottom 4%
RSI	19.4	Bullish
Williams %R	-94.3	Bullish
Bollinger Bands	-0.2	Bullish

Downtrend

- The stock has weakened below its Exponential Moving Average Price (EMAP). Also, its 12-day EMAP is trailing the 26-day EMAP.

- The stock dropped to a to nineteen-month low. Its a 9-day fall on low volume is 25.0%.

- The stock plunged on high volume falling for a ninth consecutive day. Its a nine day fall of 25.0%
- The stock continues significant downtrend. Today it plunged, for a 9-day fall of 25.0%.
- The stock dropped on high volatility today.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 0.7824 minus the 26-day EMA of 0.8216 is negative suggesting a bearish signal. Both the 12-day EMA as well as the 26-day EMA are falling, another bearish signal.

Company Announcements

May 01, 2012: Crusader Resources: Quarterly Cashflow Report [Company Release]<http://www.asx.com.au/asxpdf/20120501/pdf/425zhcr50xcck1g.pdf> **Open Full Announcement.**

May 01, 2012: Crusader Resources: Quarterly Activities Report - amended [Company Release]<http://www.asx.com.au/asxpdf/20120501/pdf/42600hk2qls35.pdf> **Open Full Announcement.**

Apr 18, 2012: Crusader Resources director sells Crusader Resources (CAS.AU) director David Archer sold 423,000 shares worth \$379,558 on April 12, 2012. David Archer previously held 568,000 shares and now holds 145,000 shares. **Open Full Announcement.**

Apr 18, 2012: Crusader Resources substantial shareholder sells Crusader Resources (CAS.AU) substantial shareholder Merzeal Pty Ltd ATFT DSA Superannuation Fund sold 327,000 shares worth \$293,417 on April 12, 2012. **Open Full Announcement.**

Apr 12, 2012: Crusader Resources: Bonanza Gold Grades from Borborema [Company Release]<http://www.asx.com.au/asxpdf/20120412/pdf/425ktvp6zjjhhq.pdf> **Open Full Announcement.**

Activities

Crusader Resources is a mineral exploration company focused on the identification, acquisition and development of projects in Brazil.

Top Management

The managing director is Robert Smakman and the chairman is David Archer.